

Date: \_\_\_/\_\_\_/\_\_\_

To begin our assessment the following information is **required**. Please use the form to ensure **ALL REQUIRED** documents are received. Please send the patient's records and demographics (**including a copy of driver's license and insurance card**). The required information and financial clearance must be received **before referrals are processed**. Please fill out form entirely. **Any incomplete or missing information will result in the referral being delayed.**

**Patient Information:** Name (Mr/Mrs., First-middle-last, Jr/Sr): \_\_\_\_\_

Language: \_\_\_\_\_ Race: \_\_\_\_\_ Ethnicity: \_\_\_\_\_ Gender: M F SSN#: \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone#: (\_\_\_\_\_) \_\_\_\_\_ DOB: \_\_\_\_\_ Age: \_\_\_\_

**Reason for referral:** \_\_\_\_\_ **Diagnosis:** \_\_\_\_\_

**\*\*\*\*REQUIRED CLINICAL INFORMATION TO PROCESS THIS REFERRAL\*\*\*\***

- Recent H & P     Admission & Discharge Summary (within 1 year)     Specialist Consultations, and Pathology Reports
- List of current medications     Chemistry/ Hematology Results (Current/within 1 year)     Cine films
- Related Pulmonary Testing/Procedures: (PFT/ Desat Test/6 min walk)     CXR, EKG & CT Report
- Operative reports: Cardiac/Pulmonary/Abdominal     Thallium/Stress Test Results     C-peptide if KP referral
- Cystic Fibrosis patients only:** Genetic Testing and CF database ID#

**Referring MD:** \_\_\_\_\_ **Specialty:** \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone #: (\_\_\_\_\_) \_\_\_\_\_ FAX #: (\_\_\_\_\_) \_\_\_\_\_ Contact Person: \_\_\_\_\_

**PCP:** \_\_\_\_\_ Address: \_\_\_\_\_

Phone# (\_\_\_\_\_) \_\_\_\_\_ FAX#(\_\_\_\_\_) \_\_\_\_\_

**Insurance Information: If patient has HMO plan, they must provide copy of referral authorization prior to first appointment.**

Insurance Co #1: _____	Insurance Co #2: _____
Insured: _____	Insured: _____
Insured DOB#: _____	Insured DOB#: _____
Policy#: _____	Policy#: _____
Group#: _____	Group#: _____
Phone# _____	Phone# _____

Has the insurance company been notified of referral? YES  NO  Authorization #: \_\_\_\_\_

**PLEASE FAX INFORMATION TO:** TGMG Case Management Department  
409 Bayshore Blvd Tampa, FL 33606  
Phone: (813) 844-5507  
Fax#: (813) 844-1921

**FOR OFFICE USE ONLY**

**MR#:** \_\_\_\_\_

**Referral#:** \_\_\_\_\_

**Comments:**  
\_\_\_\_\_  
\_\_\_\_\_